SIMPLE Administrator's Guide

# Part 2- Running a Simulation

SIMPLE Platform Documentation

September 2012

## Introduction

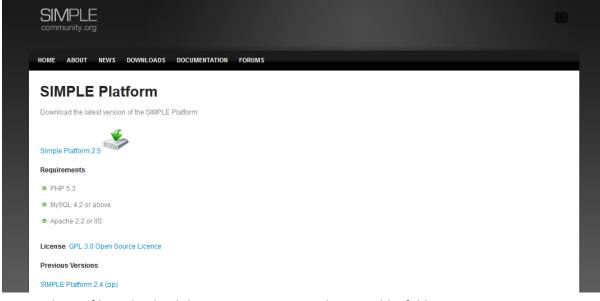
Once you have built your simulation file, you will want to deploy it to the SIMPLE Platform. You can then create individual simulations, create and assign users, and run the simulations.

#### **Installing the SIMPLE Platform**

If you already have a working SIMPLE installation, you can ignore this section.

SIMPLE should be installed by someone who is familiar with server management.

- 1. Go to the downloads page at <u>http://simplecommunity.org</u> to view the server requirements. An up-to-date LAMP setup is recommended.
- 2. Download the latest version of the SIMPLE Platform from the downloads page.



- 3. Extract the zip file and upload the contents to your web-accessible folder on your server
- 4. Point your browser to your web folder. The system detects that SIMPLE has not yet been installed and prompts you to click on an install link.



## SIMPLE Platform

You have not configured the SIMPLE Platform.

Click here to start the installer

5. Follow the instructions. On the Configure Your Database page, enter the user credentials of a MySQL user with full permissions to create tables. (You should first of all create the MySQL table so that SIMPLE can access it with the supplied credentials).

# **Configure your Database**

SIMPLE requires use of the MySQL database.

Datal	oase S	erver	Host:	loca	lhost		
Datal	base N	lame:	SIMPI	LE_C	B		
Port:	3306						
Userr	name:	my_u	sernar	ne		]	
Passv	vord:	••••					
nex	t						

3

6. Complete the remaining steps and SIMPLE will direct you to the front page of the system, where you can login with the following details:

U: super P: super

(	SIMPLE		0
	LOGIN		
	Please Login		
	Username:		
	Password:		
	Login		

You should change this password as soon as possible.

7. Remove the *installer* directory.

## **Uploading Simulations**

- 1. Click on Manage Blueprints
- 2. Click the Install Project tab.

SIMPLE -	Jashboard	💄 Super Admin   Logout ②
Ма	nage Blueprints Manage Transactions Users & Firms Site Admin	
MANAGE BLUEPRIN	TS	
Projects Insta	II Project	
Please select the	Project file you wish to install. Please be patient, this may take several minutes.           Browse         Install	

- 3. Browse for your simulation file. This will be the zip file that was created when you packed your project in SIMPLE Tools.
- 4. Click Install.
- 5. One or more Blueprints will be created on the system. Your project is now installed.

SIMPLE	Dashboard	🛔 Super Admin   Logout ②
	Manage Blueprints Manage Transactions Users & Firms Site Admin	
INSTALL NEW P	ROJECT	
Project successfully	imported. Click here to manage Blueprints.	

6. If any errors are generated, you should go back into SIMPLE Tools to rectify them and then re-upload your file.

## **Creating Simulations**

Individual simulations are instantiated from Blueprints.

- 1. Click Manage Blueprints.
- 2. A list of projects is displayed, each with one or more Blueprints. There is a *create* link next to each Blueprint. Click this.

🄱 Super Admin   Logout 🌘		MPLE Dashboard
	lanage Transactions Users & Firms Site Admin	Manage Blueprints N
		MANAGE BLUEPRINTS
		Projects Install Project
Delete Project		
	Contains Blueprints	Project Name

3. You are taken to a page where you can fill in values for any variables that the Blueprint has.

MPLE				
	Manage Blueprints Manage Trans	actions Users & Firms Site	Admin	
CREATE PROJE	ст			
You are creatin	g a project based on Marketing P	lan. You may customise this	project just now if you wish:	
Counter Text:				
Counter:				
Counter Step:	1			
Skip simulation	Created Event after create?			
Create	eate and Create Another			
{CHAR_PLAYER]			Enter player name	
{CHAR_PLAYER	_ADDRESS}		Enter player\'s e-address	
{CHAR_PLAYER	_FIRSTNAME}		Ener player\'s first name	
Create	eate and Create Another			

4. Fill these in, (or leave as defaults if appropriate), and click create.

IMPLE	Dashboard					👗 Super Admin   Logout
	Manage Blueprints Mar	nage Transactions	Users & Firms	Site Admin		
CREATE PROJE	ст					
You are creatin	g a project based on Ma	irketing Plan. You	ı may customise	e this project just n	ow if you wish:	
Counter Text:						
Counter:						
Counter Step:	1					
Skip simulation	Created Event after crea	ite?				
Create	eate and Create Another	]				
{CHAR_PLAYER	}			Catriona Hu	inter	
{CHAR_PLAYER	_ADDRESS}			catriona.hu	nter@ardcallochcycles	
{CHAR_PLAYER	FIRSTNAME}			Catriona		
Create	eate and Create Another	]				
		0				

5. The simulation is then created and will appear in the dropdown menu at the top of the screen, as well as in the Dashboard.

SIMPLE	Dashboard Go to Go to Manage Blueprints	ter Ins Users & Firms	Site Admin		🛔 Super Admin   Logout 👔
PERSONAL DAS	HBOARD				
				Add Widget	t   Edit Layout   Revert to Default
My Transac Catriona Hunt			News		
-					

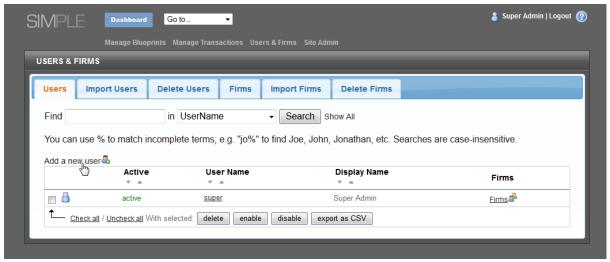
## **Linking Simulations**

Some projects have more than one Blueprint, and these should be linked, in order that multiple players can play linked narratives. You can skip this if your simulation does not have linked blueprints.

- 1. Go to Manage Transactions, and you will see a list of all installed simulations. There is a Link button next to each one. Click this.
- 2. You are taken to a Link Projects page. Select the simulation that you wish to link to, from the list on the right hand side. Click Link.
- 3. You must now choose the characters being played in each of the simulations. Select these and click Link Projects.

## **Creating Users**

Click Users & Firms in the main menu. You are taken to a list of users, where you can click Add a New User.



Enter the *username*, *password*, *email address* and *display name* of the user. *Authentication Type* will be SIMPLE, unless authentication plugins are being used. For the majority of users, *superadmin* should be set to no. This is only used when full permissions over the installation are required – for all learners and most mentors, a standard user will be most appropriate.

ADD USER		
Username*:	catriona	
Authentication Type:	SIMPLE -	
Password*:	•••••	
Retype Password*:	•••••	
Display Name*:	Catriona Hunter	
E-mail*:	catrionahunter@test.cc	
Registration Number:		
Active:	yes 🕶	
Superadmin:	no 🔻	

Click Create User, and return to the user list to see your user has been added.

IMPLE	Dashboard	Go to 🔻		🛔 Super Admin   Logout
	Manage Blueprints	s Manage Transactions Use	ers & Firms Site Admin	
JSERS & FII	RMS			
Users	Import Users D	elete Users Firms	Import Firms Delete Firms	
Find		in UserName	- Search Show All	
	ise % to match incor	molete terms, e.a. "io%" t	to find loe, lohn, lonathan, etc. Se	parches are case-insensitive
		mplete terms, e.g. "jo%" f	to find Joe, John, Jonathan, etc. Se	
You can u	user 🖧			earches are case-insensitive. Firms
You can u	user 🖧 Active	User Name	Display Name	
You can u Add a new	user 🖧 Active v 🔺	User Name	Display Name ▽ ▲	Firms
You can u Add a new	user active	User Name v a catriona super	Display Name v a Catriona Hunter Super Admin	Firms Eirms

You can then click the username to edit that user and assign permissions to simulations.

# **Assigning Learners and Mentors**

Click *Users & Firms*. Select a user by clicking on their username from the user list. Scroll down to the bottom of the screen to where it says *Simulation Permissions*.

You can change your avata	r.		
8	Change Avatar		
Password			
You can change your passw	/ord.		
Username:	catriona		
Change Password			
Firms			
1			
This user is not currently in any	Firms.		
This user is not currently in any	Firms.		
This user is not currently in any Simulation Permissions	Firms.		
	Firms.		
Simulation Permissions	Firms. Edit Permissions No User Simula	Remove Simulation	

You can change your avatar.	
Change Avatar	
Password	
You ( ADD SIMULATION TO USER/GROUP	
Useri Assign to transaction as a Student or Tutor	
Che Student Tutor Transaction	
Firm	
This	
Simu	
Add 🖌 🕨	
Sim Add Cancel	rmissions Remove Simulation
<i>6</i> ,	No User Simulations Found

Click *Add* to bring up a dialog box. Select whether the user is to be a student or a tutor and click *Add*.

The user is now assigned to the simulation and will see it in their dashboard and dropdown menu when they log in.

## **Staff Tools**

When viewing a simulation as a mentor, you will see exactly the same as a learner, with two key differences.

	ashboard	Go to 🔻			🛔 Super Admin   Logout ②
Mana	age Blueprints	Manage Transactions U	sers & Firms Site Admin		
TRANSACTION WORK	SPACE: CATR				
STAFF TOOLS		Sent			
Drafts Manage Folders		Subject A V Folder is empty	From ≜ ♥	To ≜ ₹	Date ≜ ♥
	Browse_				
Received Sent	- 1				
CALENDAR					
I TASKS					
MAP & DIRECTORY					
RESOURCES					
TRANSACTION MEMBERS					

- 1. The *Sent* folder is displayed by default. This is so you can see at a glance what documents the learner/group has sent. If logged in as a learner, it defaults to the *Received* folder.
- 2. There is a red *Staff Tools* bar on the left-hand-side of the screen. This contains tools for use by mentors, and does not appear for learners.

Select a simulation from the dropdown menu or from the dashboard to view the office environment.

#### **Triggering critical events**

Many simulations begin with a Critical Event that automatically sends one or more documents to the learners.

	SIMPLE Dashboard Go to					nin   Logout ②
Manage Blueprints	Manage Trans	actions Users & Firi	ms Site Admi			
TRANSACTION WORKSPACE: CATE		R				
STAFF TOOLS	Events					
Events, hy Staff Resources Manage Transaction	Staff Activities				Assess market research	
DOCUMENTS	Non-Player Character		Initial Memo			<william kirł<="" th=""></william>
Browse       Drafts       Upload	Player Character		Initial Memo	Collate Initial Market Research		
Received Sent	Critical Events	Memo from CEO				
CALENDAR				1	1	
MAP & DIRECTORY						
RESOURCES	•		11			Þ

Click the Staff Tools bar to open the panel. Then click *Events*, to open the *Narrative Event Diagram*.

The critical event has a hyperlink and an envelope icon. The name of the document to be released is in the next column (*Initial Memo*). Click the hyperlink and click *Trigger* when asked if you want to trigger the event. The event turns green, and the document is sent to the *Received* folder.

	Go to	•			👗 Super Ac	Imin   Logout ②
Manage Blueprints	Manage Trans	actions Users & Fi	rms Site Adn	nin		
TRANSACTION WORKSPACE: CAT	RIONA HUNTE	R				
STAFF TOOLS	Events					
DOCUMENTS						
Drafts Manage Folders	Staff Activities				Assess market research	
Browse_ Drafts  Upload CORRESPONDENCE	Non-Player Character		Initial Memo			<william kirkp<="" th=""></william>
Received (1) Sent CALENDAR	Player Character		[Released]	Collate Initial Market Research		
TASKS	Critical	Memo from CEO				
MAP & DIRECTORY	Events	[Triggered] 🏎				
RESOURCES						
TRANSACTION MEMBERS						
	•					۲

Clicking the Received folder shows all received documents.

	Go to 👻			🛔 Super Admin   Logout 👔
Manage Blueprints	Manage Transactions Users & Firm	ns Site Admin		
TRANSACTION WORKSPACE: CAT	RIONA HUNTER			
STAFF TOOLS	Received			
DOCUMENTS	Subject ≜ ▼	From A V	To ≜ ⊽	Date △ ▽
Drafts Manage Folders	Initial Memo	Not Available	Catriona Hunter	2012-Sep-20 18:06
Browse_		Properties 😺 Send	Delete 🗙	Move 🚰 Copy 聲 🗐
Drafts - Upload				
CORRESPONDENCE				
Rect <sup>h</sup> yed (1)				
CALENDAR				
TASKS				
MAP & DIRECTORY				
RESOURCES				
TRANSACTION MEMBERS				

#### Sending custom documents

As the simulation progresses, you will want to interact with the players by sending documents as various characters. To do this, click the *Staff Tools* sidebar, and then *Staff Resources*. The Staff Resources panel will appear in the main window.

You can send one of the resources already attached to the simulation by selecting Send resource and choosing the desired resource from the drop-down. You should then select the character who will be sending the resource, and who the correspondence is addressed to (i.e. the recipient).

	Go to 👻			🛔 Super Admin   Logout ②
Manage Blueprints	Manage Transactions Users &	Firms Site Admin		
TRANSACTION WORKSPACE: CAT	RIONA HUNTER			
STAFF TOOLS	Staff Resources			
Events Staff Resources	Send Resource	em3 - em3		
Manage Transaction	Ownload Document to Edit	em1 - em1	Ψ	
DOCUMENTS	Add Resource		Browse_	
	Send As:	Alison Stevens (CTC)	•	
Drafts (1)     Project Meetings	Custom Sender:	Either just enter a name or u	S@ Name -contactaddress-	
Manage Folders	Recipient	Catriona Hunter		
Browse_			Send	
Drafts  Upload CORRESPONDENCE	Sent			
Received (1)	Subject 🍝 🔻	From		Date 🔺 🔻
Sent (1)	My Document.doc	Catriona	Hunter Graeme Mi (Ardcalloch	
CALENDAR		Properties	🦻 Send 🖾 Dele	ete 🗙 🛛 Move 🖻 🛛 Copy 😂 笔

After clicking send, the document will appear in the players *Received* folder.

SIMPLE	Dashboard	Go to 👻			🌡 Super Admin   Logout 📀
	Manage Blueprints	Manage Transactions Users & Fi	irms Site Admin		
TRANSACTION W	VORKSPACE: CAT	RIONA HUNTER			
STAFF TOOLS		Received			
DOCUMENTS		Subject ▲ ▼ em3	From ≜ ▼ -alison@ctc-	To ≜ ♥ Catriona Hunter	Date ▲ ▼ 2012-Sep-23 18:33
Project Meeting Manage Folders	S		Properties 🔯	Send 🖾 Delete 🗙	Move 🖻 Copy 🗺
Drafts	Browse_ Upload	Initial Memo	Not Available Properties	Catriona Hunter	2012-Sep-20 18:06 Move 🕞 Copy 🖓 🗐
CORRESPONDENCE	_				
CALENDAR					
MAP & DIRECTORY					
RESOURCES	IBERS				

Alternatively, you can upload a custom document to send by selecting Add Resource and browsing to your document. This allows you to reply to unanticipated requests and correspondence from players.

	Go to 👻			🛔 Super Admin   Logout 😢			
Manage Blueprin	ts Manage Transactions Users &	Firms Site Admin					
TRANSACTION WORKSPACE: CA	TRANSACTION WORKSPACE: CATRIONA HUNTER						
STAFF TOOLS	Staff Resources						
Events Staff Resources	© Send Resource	em1 - em1	~				
Manage Transaction	O Download Document to Edit	em1 - em1	~				
	Add Resource	C:\Users\Acer\Desktor Browse_					
DOCUMENTS	Send As:	Alison Stevens (CTC)	•				
Drafts (1) Project Meetings	Custom Sender:	Either just enter a name OF USE Name -contacts	address-				
Manage Folders	Recipient	Catriona Hunter					
Browse_			Send				
Drafts  Upload Upload	Received						
Received (2)	Subject 🍝 🔻	From A V	To ≜ ⊽	Date 🛎 🔻			
Sent (1)	<u>em3</u>	-alison@ctc-	Catriona Hunter	2012-Sep-23 18:33			
		Properties 😺 Send	Delete 🗙	Move 🖻 🛛 Copy 達			
CALENDAR	Initial Memo	Not Available	Catriona Hunter	2012-Sep-20 18:06			
TASKS		Properties 🔯 Send	Delete 🗙	Move 達 Copy 🌬			
MAP & DIRECTORY							

## Using the Dashboard for updates

Each user has a personal dashboard, which serves as your homepage. This page differs from the office environment in that it is not shared with other users. A useful feature is the *My Transactions* list, which lists all simulations you have access to. This list bolds any simulations which contain correspondence that has not been read by you, and shows a number alongside the simulation name, which is the number of unread items. The list below has only one simulation, which has 5 unread items.

SIMPLE Dashboard Go to	👗 Super Admin   Logout 🕐
Manage Blueprints Manage Transactions Users & Firms	Site Admin
PERSONAL DASHBOARD	
	Add Widget   Edit Layout   Revert to Default
My Transactions	News
Catriona Hunter (5 new)	Welcome to SIMPLE - 20th Sep 2012 This is a test installation of SIMPLE. Course updates will be posted here.

This is useful for mentors who may be supervising multiple simulations and don't want to go into each individual simulation to check for new activity. Note that all new items are included in the tally, including those sent by mentors. So, you should ideally read items that you have sent in order to keep the number of unread items at zero. This is also good practice, since it ensures that the document is working correctly and has not been corrupted in any way. Note that the document will still appear unread to all other users.

#### **Site Administration Features**

There are some useful features in *Site Admin* that allow you to configure your installation. Under *Content and Customisation,* you can edit the text that appears on the login page in *Update Login Page Content*.

*Set Vocabulary* allows you to customise the words used within the admin area for simulations and groups. This allows you to tailor the vocabulary to your particular industry or specialism.

*Student Help URL* allows you to change where the help icon links to (the help icon is the question mark at the top-right of the screen). This defaults to the User Guide PDF which ships with SIMPLE (in the /help folder), but can be changed to any URL, in order that you can provide a customised help file.

*News Content* allows you to add news stories, which appear in the News feed on the Dashboard. These appear for all users, and can be used to alert users to system bugs/updates, or to any issues they need to be aware of.

Plugins allows you to upload, enable and disable plugins. Plugins can be written for various purposes, such as custom authentication. An iPad plugin is available from simplecommunity.org.

Server Details gives the version number of SIMPLE, along with some server details. This can be used to help with debugging and to be sure that your installation is up to date.

#### **Backups**

All data, including documents, is stored in the database. As part of your backup strategy, you should make regular backups by dumping your database to a secure location.